

Date \_\_\_\_\_

Name : \_\_\_\_\_

### CONSENT TO USE OF TAX RETURN INFORMATION

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot use, without your consent, your tax return information for purposes other than the preparation and filing of your tax return. Tax return information shall include any and all personal and financial information located on your tax return.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. Your consent is valid for the amount of time you specify. If you do not specify the duration of your consent, your consent is valid for three years.

Be assured this consent does NOT allow information to be given to a third party. Your consent enables Sipe CPA Firm, LLC for the duration of the consent form, to review your tax information to determine if any future tax situations involving changes in tax law or rules could affect you.

I authorize Sipe CPA Firm, LLC to use the information I provide during the preparation of my 2025 tax return.

\_\_\_\_\_  
Taxpayer Signature:

\_\_\_\_\_  
Date Signed

I authorize Sipe CPA Firm, LLC to use the information I provide during the preparation of my 2025 tax return.

\_\_\_\_\_  
Spouse Signature:

\_\_\_\_\_  
Date Signed

Consent Valid Until: Three years from signature date

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at [complaints@tigta.treas.gov](mailto:complaints@tigta.treas.gov).

Please feel free to contact us at 260-432-9996 if you have questions or would like more information regarding our privacy and confidentiality policies and procedures.